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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Announcement have been arrived at after due and careful consideration.

*SFC authorization is not a recommendation or endorsement of the Fund (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Fund and the Sub-Fund or their performance. It does not mean the Fund and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.*

**If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.**

**W.I.S.E. – CSI 300 China Tracker<sup>®</sup>**

**標智滬深 300 中國指數基金<sup>®</sup>**

**a sub-fund (the “Sub-Fund”)**

**of the World Index Shares ETFs**

(a Hong Kong unit trust authorized under  
section 104 of the Securities and Futures Ordinance  
(Cap. 571 of the laws of the Hong Kong SAR))

**(Stock Code: 02827)**

**Announcement -  
Update of Prospectus and Key Facts Statement**

The Manager hereby announces that the Prospectus (the “**Prospectus**”) and the Key Facts Statement (the “**KFS**”) of the Sub-Fund have been updated.

The Manager would like to inform the investors that the information relating to the stamp duty on sale and purchase of Hong Kong stocks by the Sub-Fund under the sub-section headed “Hong Kong” under the section headed “TAXATION” of the Prospectus has been updated.

Please refer to the Third Addendum to the Prospectus (the “**Third Addendum**”) for details.

Further, the KFS has been updated so as to disclose the updated information relating to the ongoing charges of the Sub-Fund. Other minor amendments and enhancement of

disclosure have also been made to the KFS.

In the meantime, the information relating to the percentage of the total market capitalisation of the Shenzhen Stock Exchange and the Shanghai Stock Exchange that the 300 constituent stocks of the CSI 300 Index represent as set out in the KFS has been updated.

The aforesaid changes to the Prospectus and KFS shall take immediate effect.

The latest Prospectus of the Sub-Fund together with the Third Addendum and the KFS are available on the website of the Hong Kong Exchanges and Clearing Limited<sup>1</sup> at [www.hkex.com.hk](http://www.hkex.com.hk) and the Manager's website<sup>1</sup> at [www.boci-pru.com.hk/english/etf/intro.aspx](http://www.boci-pru.com.hk/english/etf/intro.aspx) (for English) and [www.boci-pru.com.hk/chinese/etf/intro.aspx](http://www.boci-pru.com.hk/chinese/etf/intro.aspx) (for Chinese). Hard copies of the offering documents of the Sub-Fund may also be obtained and/or inspected free of charge at the Manager's office at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at the above address or the Manager's enquiry hotline at (852) 2280 8697.

28 December 2023

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<sup>1</sup> This website has not been reviewed by the SFC.

**IMPORTANT:** This Addendum is supplemental to and forms part of the Prospectus of W.I.S.E. – CSI 300 China Tracker® (the “Sub-Fund”) dated 25 April 2023, the Addendum dated 23 May 2023 and the Second Addendum dated 13 September 2023 (collectively, the “Prospectus”). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

The Manager accepts full responsibility for the accuracy of the information contained in this Addendum and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**If you are in doubt about the contents of the Prospectus and this Addendum, you should seek independent professional financial advice.**

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**(Stock Code: 02827)**

**Third Addendum to the Prospectus**

The Prospectus is hereby supplemented as follows with immediate effect:

Under the section headed “TAXATION” of the Prospectus, the second sentence of the second paragraph under the heading “*The Sub-Fund*” under the sub-section headed “*Hong Kong*” on page 68 shall be amended and restated as follows:

“Apart from the above, the sale and purchase of Hong Kong stocks by the Sub-Fund will respectively be subject to stamp duty in Hong Kong at the current rate of 0.1 per cent (0.1%) of the amount of the consideration or of its value on every sold note and every bought note.”

The Prospectus may only be distributed if accompanied by this Addendum.

28 December 2023